RECORDATION NO 1136 8-E, F

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ALVORD AND ALVORD
ATTORNEYS AT LAW
918 SIXTEENTH STREET, N.W.
SUITE 200
WASHINGTON, D.C.
20006-2973

ELIAS C. ALVORD (1942) ELLSWORTH C. ALVORD (1964)

> (202) 393-2266 FAX (202) 393-2156

OF COUNSEL URBAN A. LESTER

February 25, 1998

Mr. Vernon A. Williams Secretary Surface Transportation Board Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are two (2) copies of a Lease Termination Notice, dated February 16, 1998, and a Termination and Release, dated December 17, 1997, secondary documents as defined in the Board's Rules for the Recordation of Documents.

The enclosed documents relate to the Lease and Conditional Sale Agreement previously filed with the Commission under Recordation Number 11368.

The names and addresses of the parties to the enclosed documents are:

Lease Termination Notice

Lessee:

Oklahoma Gas and Electric Company

PO Box 321

Oklahoma City, Oklahoma 73101-0321

Termination and Release

Secured Party:

Thrall Car Manufacturing Company

PO Box 218

Chicago Heights, Illinois 60411

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SURFACE TRANSPORTATION BOARD

Mr. Vernon A. Williams February 25, 1998 Page 2

A description of the railroad equipment covered by the enclosed documents is:

OGEX 1023 through OGEX 1152

Also enclosed is a check in the amount of \$48.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return one stamped copy of each of the enclosed documents to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/bg Enclosures

P.O. Box 321 Oklahoma City, Oklahoma 73101-0321 Tel 405-553-3000

RECORDATION NO. 11368 FILED

FEB 2 5 '98

12-15 PM

OG'**E***

February 16, 1998

Vernon A. Williams Secretary Surface Transportation Board Washington, DC 20423

Re:

Recordation Number 11368

Dear Sir:

Notice is hereby given that the Lease Agreement, dated as of January 1, 1980, between Mercantile-Safe Deposit & Trust Co., Lessor, and Oklahoma Gas and Electric Company, Lessee, and any options for extension and/or renewal thereunder have expired in accordance with their terms.

Very truly yours,

Oklahoma Gas and Electric Company

James R. Hatfield

Vice President and Treasurer

STATE OF OKLAHOMA)

COUNTY OF OKLAHOMA)

On this day of d

Denda Blundell
Notary Public

My Commission expires:

Threel Not the secured party-assigned to regate to the first National Bonhant trust company

of assignment of Lease by the First natural Back and trust apring